



EGYPT-EU INVESTMENT CONFERENCE

Investments Repository for Industrial Hub

JUNE 2024

5 high potential areas for investment in Industry

Pharmaceuticals

- Largest MENA market (110+ Mn)
- Established industry base
- Skilled labor availability for production and R&D
- High export potential to GCC and Africa

11 highlighted opportunities

Automotive

- Existing assembly operations in Egypt
- Strong governmental support
- Geographic proximity to key markets
- Raw material production available

4 highlighted opportunities

3 sectors to be highlighted in the conference

Logistics

As an enabler to industry

Value proposition

- Governmental investments in logistic overhaul
- Strategic trade routes
- Customs modernization
- Multimodal transport connectivity

16 highlighted opportunities

2 pillars of the Governmental industrial vision

Government Asset Monetization Program

- Access to established attractive enterprises with existing client base and high export potential
- Increased opportunities for private sector participation in the Egyptian economy

8 highlighted opportunities

Backward Value Chain Development Opportunities

- Existing local demand for the prioritized industries to be developed locally worth more than 12 Bn USD annually
- Access to EU, Africa and Middle Eastern markets as a raw material and intermediate goods nearshoring partner

14 prioritized sectors

A row of small glass vials with black caps, containing blue liquid, on a tray. The vials are arranged in a row, and the liquid inside is a vibrant blue. The background is a soft, out-of-focus blue, creating a clean and professional look.

Pharmaceuticals

Title	Establishing a multi-product API manufacturing facility in the SCZONE		
Sector	Pharma	Type	Greenfield




(85k sq m) dedicated land in **SCZONE** to establish the multi-product API manufacturing facility 6km away from Ain Sokhna port



Proximity to **upgraded ports and airports**, with direct connection to the Suez canal and its tunnels






Supporting infrastructure in SCZONE to enable industrial operations, including water, electricity infrastructure, ...



ACDIMA & EIPICO plan to set up a multiproduct API manufacturing plant in Egypt to strengthen the country's position in the region as a leader in captive production and easing supply constraints in the region

Responsible Entities



Investment Plan

Phase 1 will include 4 Manufacturing blocks as follow;

- Fermentation block for Manufacturing 7ACA (Cephalosporin intermediate) from glucose as a key starting material with capacity 500 Ton / year.
- Manufacturing block for Cephalosporin antibiotics Manufacturing (Non sterile and Sterile) with capacity 350 Ton / year.
- Small volume Multipurpose Conventional Plant (Kilo Lab.) for Conventional APIs from Intermediate N-2 / N-3 stages to finished API.
- Large volume Multipurpose Conventional Plant (Kilo Lab.) for Conventional APIs from Intermediate N-2 / N-3 stages to finished API.
- In addition to Supportive Buildings: Admin, Quality Assurance, quality control, R&D, Warehouse, SRP, Tank farm & ETP, and Utilities.

Phase 2 will include future expansion by adding new block to cover other therapeutic classes.



Financial Indicators:

Investment Details

~\$165Mn

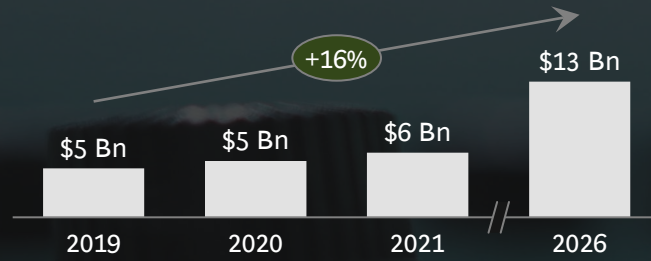
Total Capex

85,000 Sqm

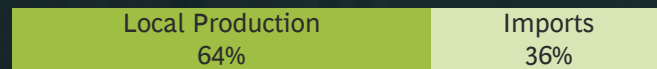
Plot size

Value Proposition

Egypt's local pharmaceutical market is projected to grow rapidly at a **16% annual rate through 2026...**



... Mostly dominated by local manufacturing...



...Providing ample opportunity for new entrants

Egypt is a strong pharma exporter, exporting **~\$327Mn in 2021**. Majority (55%) to the MENA region, followed by Africa (21%)

Egypt can continue to expand its pharma exports, by exporting to:



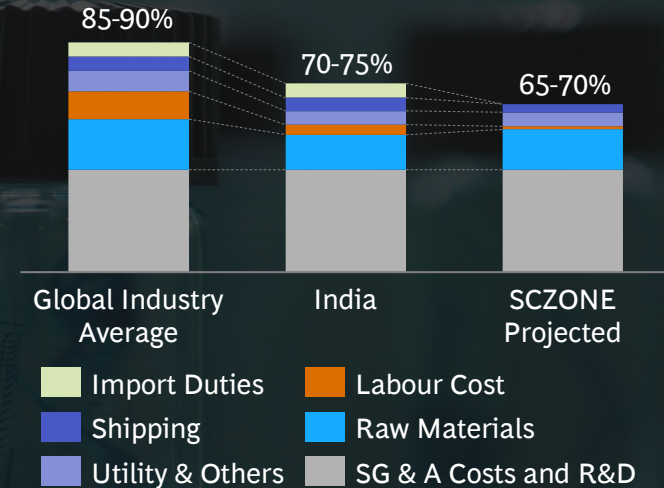
MENA region, import market valued at **\$30Bn**



Remaining of Africa, import market valued at **\$12Bn**

Egypt is ~20% cost competitive compared to global industry average in pharmaceuticals manufacturing

Pharma manufacturing cost as % of revenue



Applicable incentives



Discount on Tax (net profit) equivalent to **50% of the project investment costs**



72 hours to obtain **all permits & licenses** via SCZONE one-stop-shop








0% Customs and value add tax



SCZONE especially empowered by a **dedicated legal framework**, with special laws governing its exports and imports



Subsector 1 - pharmaceutical | Additional high potential investment opportunities to be explored (1/3)

Opportunity	Description	Location	POCs	Type	
1 Establishment of veterinary vaccine production plant	Establish a plant for producing highly efficient veterinary vaccines for export to Africa, Europe, and Asia, protecting livestock and poultry. Includes modern laboratories with advanced biosecurity levels and utilizes molecular biology and genetic engineering techniques.	TBD	Ministry of Agriculture	Greenfield	
2 Partnering in production of pharmaceutical raw materials (ARAB API)	Establish a regional hub to meet local and future export needs for pharmaceutical materials. Will form a joint-stock company with ACDIMA and EIPICO, with a licensed capital of \$80 million. The project will leverage their financial, technical, and human resources, and expertise in pharmaceutical industries.	TBD	ACDIMA	Greenfield	
			EIPICO Ministry of Health	Brownfield	
3 Development and modernization of pharmaceutical glass furnaces	Modernize pharmaceutical glass furnaces in partnership with ACDIMA, National Bank of Egypt, and Holding Company for Pharmaceuticals.	TBD	Ministry of Health	Greenfield Brownfield	 
4 Upgrading BCGT factory in partnership with VACSERA	Develop a therapeutic (BCGT) for prostate cancer treatment, expanding the factory to meet increasing domestic and international demand.	TBD	Ministry of Health	Brownfield	



 Flagship  Other High potential opportunities

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)





Subsector 1 - pharmaceutical | Additional high potential investment opportunities to be explored (2/3)

Opportunity	Description	Location	POCs	Type
5 Partnering with VACSERA in upgrading facility of diphtheria, whooping cough, and tetanus	Upgrade the facility to comply with GMP for high-quality combined vaccines, aiming for WHO accreditation and entry into foreign markets.	TBD	Ministry of Health	Brownfield 
6 Partnering with VACSERA in developing a model production unit for experimental animals production and the production of antisera	Establish an integrated production area in 6th October City for breeding experimental animals and producing serum products.	TBD	Ministry of Health	Greenfield 

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

 Flagship  Other High potential opportunities

Subsector 1 - pharmaceutical | Additional high potential investment opportunities to be explored (3/3)

Opportunity	Description	Location	POCs	Type	
7 Establishing sustainable aluminum production for slugs and aluminum foil, using solar / green energy	Partnering with TUBE in smelting, rolling and tumbling of aluminum slugs for producing aluminum tubes and aerosol cans, and aluminum foil for commercial and medical applications	TUBE facilities in SCZONE or 10 th of Ramadan	TUBE	Greenfield	
8 Establishing laminate web materials production	Partnering with TUBE in establishing laminate web materials production	TUBE facilities in SCZONE or 10 th of Ramadan	TUBE	Greenfield	
9 Establishing filling production units	As TUBE is growing its capacity for aerosol cans, they are seeking a partnership to establish filling production units for aerosol cans	TUBE facilities in SCZONE or 10 th of Ramadan	TUBE	Brownfield	
10 Establishing filling production units for diverse tubes	As TUBE is growing its capacity for aluminum and laminate tubes, they are seeking a partnership to establish filling production units for diverse tubes	TUBE facilities in SCZONE or 10 th of Ramadan	TUBE	Brownfield	
11 Production of plastic medical device	Partnering with TUBE in production of plastic medical device such as insulin pen, various types of inhalers, etc...	TUBE facilities in SCZONE or 10 th of Ramadan	TUBE	Greenfield	

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)





 Flagship

 Other High potential opportunities



Automotive

Subsector 2 - automotive | High potential investment opportunities to be explored

Opportunity	Description	Location	POCs	Type
1 Developing projects in the East Port Said Automotive Zone (EPAZ)	EPAZ is envisioned as a fully integrated automotive manufacturing facility that will attract 2 to 4 original equipment manufacturers (OEMs) to share the Common Production Divisions (painting and stamping), while establishing their own Bodyshop and Assembly Lines. EPAZ's value proposition extends beyond collaboration, it offers a unique asset-light investment opportunity	East Port Said	EPAZ	Greenfield/ Capex Heavy 
2 Manufacturing and production of electric vehicles	A factory for assembly, painting, programming and production of internal components	East Port Said / Ain Sokhna	SCZONE	Greenfield/ Capex Heavy 
3 Manufacturing of EV batteries for electric vehicles	Manufacture of lithium ion and lithium polymer batteries; In addition to the nickel-cadmium battery and the nickel-metal hydride battery. Estimated cost 550-600 Mn USD with high access to key raw materials	East Port Said / Ain Sokhna	SCZONE	Greenfield/ Capex Heavy 
4 Manufacturing and production of metal structures and parts for electric vehicles	A complex of steel structures, panels, suspension systems, and a factory of metals needed for electric vehicle battery systems. Estimated cost 700-800 Mn USD with high access to key raw materials	East Port Said / Ain Sokhna	SCZONE	Greenfield/ Capex Heavy 

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

An aerial photograph of a shipping yard filled with rows of shipping containers in various colors like blue, red, orange, and white. The containers are stacked in neat rows on a dark asphalt surface. A semi-transparent dark grey banner is overlaid across the middle of the image, containing the word 'Logistics' in white text.

Logistics

Title

Operating a container terminal in East Port Said Port

Sector

Logistics

Type

Brownfield



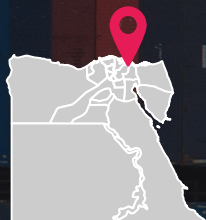
SCZONE is offering the opportunity to operate the newly built 1,500 meters extended container terminal quay at East Port Said marine port

Responsible Entities

SC°Z°NE'

المنطقة الاقتصادية
القناة السويسية
SUEZ CANAL ECONOMIC ZONE

Location and Infrastructure



Prime location on the Mediterranean and entry-point of the Suez Canal causing zero diversion time



All quay and yard infrastructure is built and ready for the operator to develop and operate

Existing terminal operators in East Port Said



MAERSK



Opportunity Description

Opportunity Details

1,500 m

Quay length

750,000 m²

Terminal yard size

18.5 m

Port depth

2 days

Average shipping time to EU

27 km²

Logistical zone attached



Value Proposition

East Port Said Port is located in the strategic entrance/exit point of the Suez canal where:

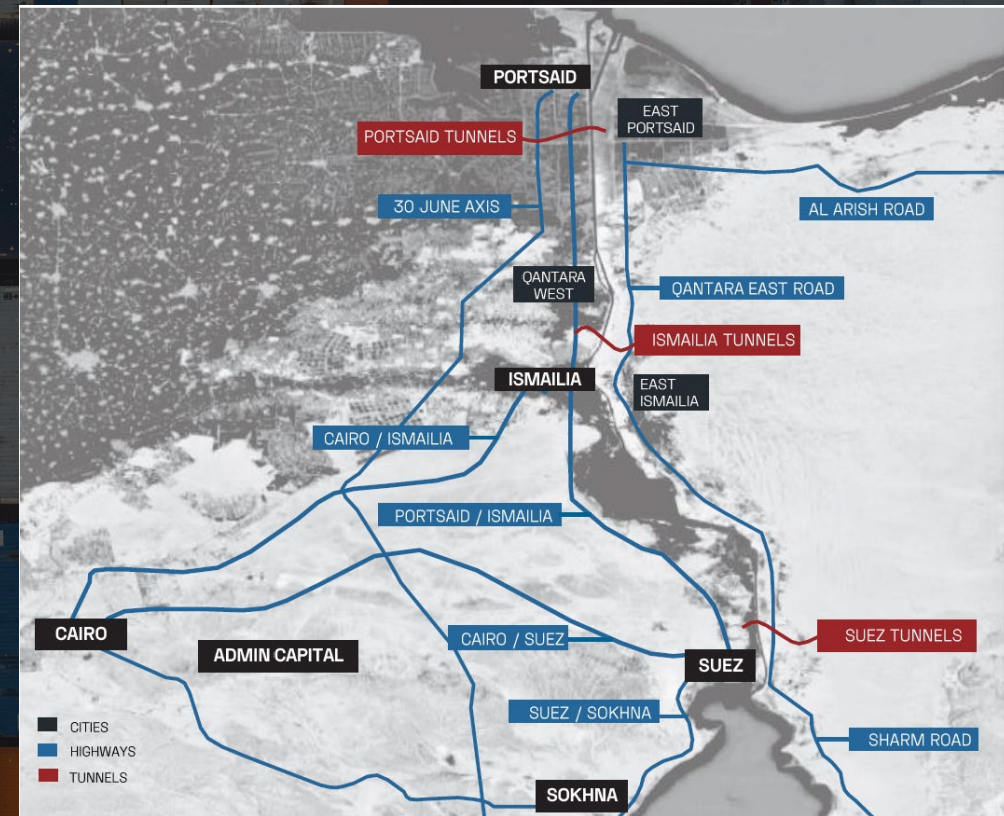
30% of global containerized cargo

1tn US Dollars worth of trade annually





12% of international trade



10% of seaborne oil and LNG trade

Enhanced connectivity to major Egyptian cities, industrial zones and other major ports



Subsector 3 - Logistics | Additional high potential investment opportunities to be explored (1/3)

Opportunity	Description	Location	POCs	Type	
1 Operating a Container Terminal at the East Port Said Port	The project involves operating a container terminal at East Port Said Port. This initiative aims to enhance port operations Investment cost: \$430 million	East Port Said	SCZONE	Brownfield/ Equity play	
2 Operating a special cargo terminal in Ain Sokhna	Operating a specialized break-bulk terminal in Ain Sokhna will handle cement and clinker. The quay's infrastructure is already established, with the superstructure development being the responsibility of the operator. This terminal aims to improve the efficiency of handling bulk cargo in the region.	Ain Sokhna	SCZONE	Brownfield/ Equity play	
3 Operating logistic area and storage facilities in East Port Said port	Build and operate a logistic center for storage & warehouses facilities distribution center, and third-party services. The proposed location is adjusted to a different type of 4 terminals, and the superstructure development being the responsibility of the operator. This center aims to enhance logistics efficiency and service quality in the region.	East Port Said	SCZONE	Brownfield/ Equity play	
4 Developing the Tor Port as a marine servicing port	Develop and operate Al-Tor Port which located in South Sinai direct to at the middle of Gulf of Suez to provide fuel, water and food supply and light maintenance works to the yacht and cruise activities and similar vessels, utilizing investments being done in 3 nearby yacht ports by AD Ports	South Sinai	SCZONE	Greenfield/ Capex Heavy	

 Flagship  Other High potential opportunities


Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Subsector 3 - Logistics | Additional high potential investment opportunities to be explored (2/3)




Opportunity	Description	Location	POCs	Type
5 Developing sustainable logistics parks nationwide	The Fund aims to develop sustainable logistics parks nationwide, establishing state-of-the-art licensed facilities to serve e-commerce and FMCGs. These parks will be strategically located across Egypt, with access to main highways, ports, and key markets. Phase 1 includes a 650,000 m ² site east of Cairo, designed to enhance efficiency and connectivity in the logistics sector.	Nationwide	TSFE	Greenfield/ Capex Heavy 
6 Upgrading the Abu Zenima Sea Port	Upgrading Abu-Zenima Sea Port on the Red Sea coast involves an investment of USD 430 million. The project aims to enhance port facilities and operations, boosting its capacity and efficiency to support maritime transport and trade. This upgrade will strengthen the region's economic growth and connectivity.	South Sinai	Offering Program	Brownfield/ Equity play 
7 Establishment, management and operation of dry ports in 6 different governorates 12	The development, management, and operation of dry ports across six governorates: Beni Suef, South Sinai, Monufia, Damietta, Sohag, and Fayoum, enhancing logistics and transportation infrastructure.	Beni Suef, South Sinai, Monufia, Damietta, Sohag, Fayoum	Ministry of Transport	Greenfield/ Capex Heavy 
13 Establishment of the logistics center adjacent to a dry port	The establishment of a logistics center adjacent to the dry port in 6th of October City, enhancing the region's capacity for efficient goods movement and supporting industrial growth through state-of-the-art logistics and transportation infrastructure.	6 th of October	Ministry of Transport	Greenfield/ Capex Heavy 

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

 Flagship

 Other High potential opportunities

Subsector 3 - Logistics | Additional high potential investment opportunities to be explored (3/3)

Opportunity	Description	Location	POCs	Type
14 Establishing superstructure, managing and operating dry bulk terminal	Establishment, management, and operation of an energy bulk terminal at Dekheila Port, increasing handling capacity by 2.5 to 3 million tons per year and adding 2.03 million tons of storage. The terminal includes a 560-meter berth, 15 meters in depth, accommodating two 240-meter ships. Estimated cost: \$63 million.	Dekheila	Ministry of Transport	Greenfield/ Capex Heavy 
15 Superstructure, managing and operating energy bulk terminal	Establishment, management, and operation of an energy bulk terminal at Dekheila Port, increasing handling capacity by 2.5 to 3 million tons per year and adding 2.03 million tons of storage. Features a 560-meter berth, 15 meters deep, accommodating two 240-meter ships. Estimated cost: \$63 million.	Dekheila	Ministry of Transport	Brownfield/ Equity play 
16 Management and operation of a berth in Port Tawfik port	The project aims to leverage Port Tawfiq's strategic location near Cairo and the new administrative capital, enhancing services for maritime transport and increasing port capacity. Key components include dredging and deepening docks to accommodate larger ships, constructing a 1,000-meter sea berth with extensive backyards, and receiving up to 70,000-ton ships. The estimated cost is based on a feasibility study, funded through a private sector partnership. The project will create jobs, attract major car companies and cruise lines, and handle up to 50,000 vehicles annually, targeting markets in Saudi Arabia and East Asia.	Port Said	Ministry of Transport	Brownfield/ Equity play 

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)





 Flagship



 Other High potential opportunities



Other industries

Subsector 4 – Other industries | Additional high potential investment opportunities to be explored

Opportunity	Description	Location	POCs	Type	
1 Partnership with Cairo Oils and Soap company	An opportunity to partner with Cairo Oils and Soap in order to expand their operations which include manufacturing, trading, importing, storing, fumigating, maintaining, packing, transporting and distributing all types of seeds and their products, refining and packaging edible oils, production of vegetable amusements and production of all kinds of soap, glycerin, industrial detergents, and production of feed	Giza	Cairo Oils and Soap Company	Brownfield	
2 Soda Ash Production	Production of soda ash, sodium bicarbonate as well as Sodium per carbonate and precipitated silica in New Alamin industrial city. The production aims to satisfy the local market needs (>200Mn USD per year) as well as exporting the surplus.	New Alamin	IMC	Greenfield	
3 TREGAS's filling and manufacturing LPG composite cylinders	Partner with TREGAS, an active private sector company operating in SCZONE to finance their project of filling and manufacturing LPG composite cylinders. The investor would benefit from becoming a sole player in the Middle East and African region, with strong accessibility to EU markets.	Ain Sokhna	TREGAS	Greenfield	
4 Manufacturing of bio-products	Establishing new factories for the production of bio-pesticides and bio-fertilizers	Nationwide	Ministry of Agriculture	Greenfield	

 Flagship  Other High potential opportunities

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

A close-up photograph of two men in dark business suits shaking hands. The man on the left is wearing a light blue shirt and a dark tie. The man on the right is wearing a white shirt. They are standing outdoors with a blurred cityscape in the background. A semi-transparent dark grey banner is overlaid at the bottom of the image.

Asset Monetization Program

GoE is offering stakes and investment opportunities in 8 companies in accordance to the Asset Monetization Program



Tresco – Manufacture tires for Heavy and agricultural equipment

- Scope: expansion and optimizing current operations
- Capacity: 1.5Mn pcs TBR Tyres
- Investment cost: \$160Mn

Minority Sale



Abu Zenima Port – Red sea port expansion

- Scope: expansion, optimizing operations + potential stake Sale
- Investment cost: \$430Mn



Sinai Manganese – Manufacture Calcination Kaolin & Gypsum Board

- Scope: expansion, optimizing operations + potential stake Sale
- Capacity: 40k tons and 6Mn m² annually respectively
- Investment cost: \$5Mn & \$6Mn respectively
- Payback Period: 3 years for both

Minority Sale



Midor Refinery – Crude oil refining and high-quality petroleum products processing

- Scope: Minority stake sale

Minority Sale

25% Stake sale



El Nasr Glass – Glass manufacturing

- Scope: Variable stakes sale

Stakes Sale



Chemical Industries Development (CID) – Pharma

- Scope: Capital increase, management rights, potential stake sale

Minority Sale



Delta Fertilizers – Manufacture Grey Ammonia and Urea

- Scope: expansion and optimizing current operations
- Capacity: Increase to 1350 tons/day & 2,250 tons/day respectively
- Addition of a granulation unit with a capacity of 2,250 tons/day
- Investment cost: \$250Mn & \$150Mn respectively

Minority Sale



Misr Pharma – Pharma

- Scope: Capital increase, management rights, potential stake sale

Point of Contact: The Sovereign Fund of Egypt (TSFE)

A wide-angle photograph of a modern industrial manufacturing facility. The floor is polished and reflective, showing the silhouettes of the machinery. On the left, there are large windows allowing natural light into the space. The ceiling is high with visible ductwork, pipes, and overhead lighting fixtures. In the center, a blue cart is visible in the distance. The machinery consists of various automated systems, including what appears to be a large spooling machine on the right and several processing units along the left side. The overall atmosphere is clean, organized, and technologically advanced.

Backward Value Chain Development Opportunities

GoE is prioritizing 14 additional opportunity areas to localize value chain & reduce imports, with full support and incentives for investors



Industrial Equipment

Potential Import Capture: \$451 Mn



Electric Motors

Potential Import Capture: \$83 Mn



Yarns & Fabrics from Synthetic Fibers

Potential Import Capture: \$1,067 Mn



Woven and Non-woven Fabrics

Potential Import Capture: \$546 Mn



Seamless Pipes & Tubes

Potential Import Capture: \$226 Mn



Transportation Supplies

Potential Import Capture: \$195 Mn



Advanced Technology Industries

Potential Import Capture: \$611 Mn



Pharmaceutical Inputs & Medicines

Potential Import Capture: \$4,144 Mn



Black Sand Concentrates



Soda Ash

Potential Import Capture: \$195 Mn



Phosphate Fertilizers

Potential Import Capture: \$159 Mn



Paper

Potential Import Capture: \$629 Mn



Packaging Material & Tetra-packs

Potential Import Capture: \$151 Mn



Mining Ore Concentrates

Potential Import Capture: \$67 Mn

Significant
opportunity to
gain intl. export
market share

&

fully capture
\$12Bn
worth of imports
in the local market

Point of Contact:
IMC

Additional investment opportunities across the 14 prioritized sectors (1/5)

Opportunities - Industrial Equipment Manufacturing

1	Manufacturing of Fiber-Optic Cables
2	Manufacturing of Air Compressor Pumps
3	Manufacturing of Industrial Fuses
4	Manufacturing of Water Filtering Machines
5	Manufacturing of Electric Engines
6	Manufacturing of Electronic Glass Panels (Open Cell)
7	Manufacturing of Solar Power Cells and Semiconductors
8	Manufacture of Metal Construction Parts of Cast Iron or Steel
9	Manufacture of Tanks, Silos, and Containers for Compressed or Liquefied Gas
10	Manufacture of Doors Accessories and Lock Systems
11	Manufacture of Furniture Accessories
12	Manufacture of Metal Hinges
13	Manufacturing Centrifugal Pumps
14	Manufacture of Compressors for Home Refrigeration and Air Conditioning
15	Manufacture of Compressors for Air or Gases and Vacuum Applications

Opportunities - Industrial Equipment Manufacturing

16	Manufacture of Domestic Air Conditioners
17	Manufacture of Refrigerators and Freezers
18	Manufacture of Condensers or Evaporators for the Refrigeration and Air Conditioning Industries
19	Manufacture of Chillers for Central Air Conditioning
20	Manufacture and Assembly of Small Household Appliances
21	Manufacture of Household Washing Machines
22	Manufacture of Boilers
23	Manufacture of Tubular Filters for Dialysis Equipment
24	Manufacture of Air, Fuel, and Oil Filters for the Automotive Sector
25	Manufacture of Equipment and Devices for Water Filtration and Purification
26	Manufacture of Molds for Plastics and Rubbers
27	Manufacture of Molds for Glassware
28	Manufacture of Molds and Dies - for Metals Die Cast
29	Manufacture of Dies and Stamps for Sheet Metal Works
30	Manufacture of Industrial Valves

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Additional investment opportunities across the 14 prioritized sectors (2/5)

Opportunities - Industrial Equipment Manufacturing

31	Manufacture of Valves for Home Appliances
32	Manufacture of Valves for Gas Cookers
33	Manufacture of Electric Generators
34	Manufacture of Circuit Breakers and Other Components for Electrical Panels
35	Manufacture of Electrical Components & Accessories (Switches, Lighting Bases, Sockets, Transistors, Switch Fuses, Plugs, Sockets)
36	Manufacture of Dashboards for Electrical Control or Distribution
37	Manufacture of Electrical Junction Box
38	Manufacture of LED Electric Lighting Units and Their Parts
39	Manufacture of Industrial Thermostats
40	Manufacture of Speed Meters for Vehicles
41	Manufacture of Electric Blast
42	Manufacturing Electrical Transformers (UPS and Their Parts)
43	Manufacturing of Medical Syringe Needles
44	Manufacturing of Medical Syringes
45	Manufacturing of LED Electric Lighting Units and Their Parts

Opportunities - Industrial Equipment Manufacturing

46	Manufacturing of Industrial Thermostats
47	Manufacturing of Speed Meters for Vehicles
48	Manufacturing of Electric Blast

Opportunities – Manufacture of Electric Motors

49	Manufacturing of Electric Motors
50	Manufacturing of Electric Motors for household appliances

Opportunities – Yarns & Fabrics from Synthetic Fibers

51	Manufacture of Polyester Yarn
52	Manufacture of Yarn from Nylon
53	Manufacture of Stretchable Yarn - Elastomer

Opportunities – Manufacturing of Soda Ash

54	Manufacturing of Soda Ash
----	---------------------------

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Additional investment opportunities across the 14 prioritized sectors (3/5)

Opportunities – Woven & non-woven fabrics

55	Manufacturing of Woven Fabrics from Synthetic Fibers
56	Manufacturing of Non-Woven Fabrics
57	Manufacture of Cotton Yarn
58	Manufacture of Knitted or Crocheted Fabrics
59	Manufacture of Denim Fabrics
60	Manufacture of Ready-Made Clothes - Pullovers and Sweaters
61	Manufacture of Ready-Made Men's Clothing - Suits, Jackets, Blazers, Trousers
62	Manufacture of Ready-Made Women's Clothing - Suits, Ensembles, Jackets, Blazers, Dresses, Skirts
63	Manufacture of Ready-Made Men's Clothing - Shirts
64	Manufacture of Ready-Made Women's Clothing - Blouses and Shirts
65	Manufacturing of Yarns and Fabrics from Synthetic Fibers

Opportunities – Mining Ore Concentrates

66	Mining Ore Concentrates
67	Manufacturing of Kaolin Clay

Opportunities – Building Materials & Metal Industries

68	Manufacture of Hot-Rolled Iron or Non-Alloy Steel Flats
69	Manufacture of Cold-Rolled Non-Alloy Steel or Iron Flats
70	Manufacture of Iron or Non-Alloy Steel Flats that are Rolled, Clad, Coated
71	Manufacturing of Tinplate Electrolytic Sheets - Food Grade
72	Manufacture of Stainless-Steel Flats [Rolled]
73	Manufacture of Screws, Bolts, Washers, and Nuts
74	Manufacture of Steel Sections
75	Manufacture of Stainless-Steel Elbows and Other Fittings
76	Manufacture of Molded Fittings for Pipes and Tubes

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Additional investment opportunities across the 14 prioritized sectors (4/5)

Opportunities – Manufacturing Transportation Supplies

77	Manufacturing of Transportation Supplies
78	Manufacture of Road Tractors for Semi-Trailers
79	Manufacture of Agricultural Tractors
80	Manufacture of Railway Wagons
81	Manufacture of Electric Metro

Opportunities – Manufacture of Paper

82	Manufacturing of Paper (Writing & Printing Paper)
83	Manufacture of Wood Pulp (Paper Pulp)
84	Manufacture of Writing and Printing Paper

Opportunities – Manufacturing of Phosphate Fertilizers

85	Manufacturing of Phosphate fertilizers
----	--

Opportunities – Manufacturing of pipes and tubes

86	Manufacturing of Seamless pipes and Tubes
----	---

Opportunities – Food Industries & Agri Crops

103	Manufacture of Milk and Cream for Dairy Industries
104	Manufacture of Butter and Fats for Dairy Factories
105	Manufacturing Whey for Dairy Products Industries
106	Manufacture of Cheese
107	Manufacture of Package Spices and Seasonings
108	Manufacture of Oils and Pastes for the Food, Medical, and Aromatic Industries
109	Manufacture of Dried Fruits
110	Manufacture of Food Preparations

Opportunities – Advanced Technology Industries

111	Manufacturing of Printed Circuit Boards (PCB)
112	Manufacture and Assembly of Laptops and Tablets
113	Manufacture and Assembly of Mobile Phones
114	Manufacturing Electrical Transformers for Charging Batteries
115	Manufacturing Electrical Transformers (Oily and Dry)
116	Manufacturing of Solar Energy Cells and Light-Sensitive Semiconductors

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Additional investment opportunities across the 14 prioritized sectors (5/5)

Opportunities – Chemical Industries

117	Manufacture of Rubber Tires for Buses and Trucks
118	Manufacture of Rubber Tires for Passenger Cars
119	Manufacture of Rubber Tires for Bicycles
120	Manufacture of Rubber Tubes and Hoses
121	Manufacture of Resin Insulation and Adhesive Materials
122	Manufacture of Dyes for Textile Industries
123	Manufacture of Non-Aqueous Paint and Varnish
124	Manufacture of Gaskets for Vehicles and Other Applications
125	Manufacture of Transmission Belts
126	Manufacture of Acrylic Polymers in Their Primary Forms
127	Manufacture of Polyamides in Their Primary Forms
128	Manufacture of Silicones in Their Primary Forms
129	Manufacture of Composite Rubber in Its Primary Forms
130	Manufacture of Polyvinyl Chloride in Its Primary Forms
131	Manufacture of Lubricating Oil Additives Containing Petroleum or Mineral Oils

Opportunities – Chemical Industries

132	Manufacturing of Printing Inks
133	Manufacture of Polyethylene Terephthalate - PET
134	Manufacture of Polypropylene Polymers - PP
135	Manufacture of Polyethylene with a Specific Weight of Less than 0.94 - LDPE
136	Manufacture of Polyethylene with a Specific Weight of More than 0.94 - HDPE
137	Manufacture of Ethylene Propylene Copolymer - EPDM
138	Manufacture of Propylene Sheets and Films
139	Manufacture of Polyethers
140	Manufacture of Polystyrene - PS
141	Manufacture of Methylene Vinyl Isocyanate - MDI
142	Manufacture of Flute Glass

Opportunities – Black Sand Concentrates

143	Black Sands Project - Separation and Treatment of Minerals
-----	--

Opportunities – Packaging Materials and Tetra Pack

144	Manufacturing of Packaging Materials and Tetra-Pack
-----	---

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Contact details

Investment repository POCs | Contact details (1/2)

Entity	Name	Position	Email	Phone number
SCZone	Nader Kamel	Investment Promotion Deputy General Manager	nader.kamel@sczone.eg invest@sczone.eg	+2 01003216111
	Dr Mohamed Aboeldahab	Investment Promotion Deputy General Manager	Mohamed.dahab@sczone.eg invest@sczone.eg	+2 01005060517
	Dr Eman Farouk	Investment Promotion Deputy General Manager	Eman.Farouk@sczone.eg invest@sczone.eg	+2 01122227595
	Tarek Hashim	Investment Promotion General Manager	Tarek.hashim@sczone.eg invest@sczone.eg	+2 01000081824
Industrial Modernization Center (IMC)	Eng. Mohamed Elsayy	Enabling Local Manufacturing Director	melsawy@imc-egypt.org	+2 01006213164
	Mr. Hazem Sabry	Director of Corporate strategy and sustainability	habelgaber@imc-egypt.org	+2 01110007642
	Dr. Yasmin El-Emady	Senior Medical sector Head and sectors unit Head	yelemady@imc-egypt.org	+2 01275290529
	Mr. Mohamed Bakhaty	Investment opportunities and industrial integration manager	mbakhaty@imc-egypt.org	+2 01000345200
EPAZ	Houssam Abdelaziz	CEO, East Port Said Development Company	houssam.abdelaziz@ep-egypt.com	

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Investment repository POCs | Contact details (2/2)

Entity	Name	Position	Email	Phone number
Ministry of Agriculture	Shireen K. Assem Abdel-Halim	Vice President of Agricultural Research Center (ARC)	shireen.assem@arc.sci.eg shireen_assem@yahoo.com	+2 01223552435
Ministry of Health & Population	Yasmine Abd-Elhaleem Fayez	Technical officer	yasmenaelhalem@gmail.com	+2 01010071371
	Zeinab El-Sadr	Director General, Health Information Sources	zelsadr@gmail.com	+2 01002222518
Ministry of Transport	Gen/Wael Naeam	Vice Minister	waelelshahed@yahoo.com	+2 01005096855
	Dr Rania Mahmoud	Investment Researcher	ramahmoud153@gmail.com	+2 01228100976
EIPICO	Dr Ahmed Kelany	Chairman	a.kelani@eipico.net	
The Sovereign Fund of Egypt (TSFE)	Noha Khalil	Chief Strategy & Business Development Officer	nkhalil@sovfundegypt.edu	+2 01005666425 +2 01220009578
Cairo Oils and Soap company	Abeer Fouad	Business Matchmaking General Manager	abeer.fouad@gafinet.org.eg	+2 01153789222
TUBE	Hani Nagati Boulos, Ph.D.	Hani Nagati Boulos, Ph.D.	hani.nagati@tube-tube.com	+2 01222209100
TREEGAS	Dr. Abdel Fattah Hagag	Chairman	ahagag@treegas.com.eg treegasindustry@gmail.com	+2 01001714373

Note: As a second point of contact, you can reach out to GAFI (The General Authority for Investment in Egypt)

Thank you

